



## INFORMATION MEMORANDUM

### SALE OF PLEDGED ASSETS

Chladicí věže Praha, a.s.

[WWW.VEREJNEDRAZBY.CZ/A3402](http://WWW.VEREJNEDRAZBY.CZ/A3402)

### SALE OF NON - PLEDGED ASSETS

MAJETKU Chladicí věže Praha, a.s.

[WWW.VEREJNEDRAZBY.CZ/A5220](http://WWW.VEREJNEDRAZBY.CZ/A5220)

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The information contained in this document was obtained from the seller party, government agencies or other trusted public sources. We have no reason to doubt their veracity, but we cannot guarantee them. We are not aware of any changes or revocations. In the event of a discrepancy between the information provided in this Memorandum and the situation found on site, the situation found on site shall prevail.

## Tender information:

Contacts:

Mgr. Luboš Macháček, cellphone: + 420 605 341 674, mail: machacek@gaute.cz

Bc. Petr Charvát, cellphone: + 420 739 602 406, mail: charvat@gaute.cz

### **TENDER „A“ PLEDGED ASSETS –MAIN PART OF TECHNOLOGY - CHLADICÍ VĚŽE PRAHA, a.s.**

You can reach the tender online at [www.verejnedrazby.cz/A3402](http://www.verejnedrazby.cz/A3402)

End of the 1st round	17. 6. 2020 15:00
Place of submission of proposal	GAUTE, a.s., Lidická 26, 60200 Brno (only paper proposal)
Refundable deposit	1.000.000,-Kč
End of the 2nd round	18.6.2020 12:00
End of the 3rd round	19.6.2020 12:00*

\* In the event that more Candidates submit proposals in the same amount, and these will also be the highest, the evaluation committee may invite these Candidates to participate in an additional English auction, or decide on the winner by lot.

Required minimum price	NOT DETERMINED
Price given by court export	22,652.500,-Kč

### **TENDER „B“ NON PLEDGED ASSETS – REMAINING PART OF TECHNOLOGY - CHLADICÍ VĚŽE PRAHA, a.s.**

You can reach the tender online at [www.verejnedrazby.cz/A5220](http://www.verejnedrazby.cz/A5220)

End of the 1st round	17. 6. 2020 15:00
Place of submission of proposal	GAUTE, a.s., Lidická 26, 60200 Brno (only paper proposal)
Refundable deposit	200.000,-Kč
End of the 2nd round	18.6.2020 12:00
End of the 3rd round	19.6.2020 12:00*

\* In the event that more Candidates submit proposals in the same amount, and these will also be the highest, the evaluation committee may invite these Candidates to participate in an additional English auction, or decide on the winner by lot.

Required minimum price	NOT DETERMINED
Price given by court export	2.570.800,-Kč

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## Notice and conditions

Podmínky účasti:

**Dates: Deadline for deposit + delivery of the contract (1st round): until June 17, 2020 until 15:00,  
Deadline for submission of the price offer (2nd round): 18. 6. 2020 until 12:00,  
Deadline for submission of the final proposal (3rd round - if held): 19 .6. 2020 to 12:00.**

This tender is governed by the special business terms and condition, which are published in the implementation documentation of this tender.

In order to be able to participate in this tender, the Candidate is required to conclude a Deposit Agreement within the first round. The Deposit Agreement must be concluded in writing and the signature on the Deposit Agreement must be officially verified due to czech law. This is available to those interested in the system after registration - Deposit Agreement.pdf. Applicants who meet the conditions of the 1st round are admitted to the 2nd round. In the 2nd round, the interested parties submit their proposal in a sealed envelope marked **"COOLING TOWERS PRAGUE - SALE OF THE SET OF EQUIPMENT - DO NOT OPEN."**

Immediately after the second round, the value of the highest bid from the second round is published. The final bid in the 3rd round is submitted by candidates whose bid in the 2nd round was placed in the first or second or third place (these candidates will be immediately informed by e-mail or telephone). The third round will take the form of submission of envelopes in the same way as in the second round, except that the Seller may set a minimum amount of new bids ("Increased bids"), or the third round will take place in the form of an English auction ("Final Auction").

Immediately after the evaluation of the 3rd round, the highest proposal from the third round is published (= final highest bid).

The winner of the auction is obliged to conclude a contract on a future purchase or purchase contract which is published in the annex to the auction, no later than 45 days from the date of notification of the winning proposal. The purchase price must be paid by the winner of the auction before signing the purchase contract.

Place of delivery: part of the subject of sale is located in the premises of Jiří Řebíček - Metalplast, s.r.o., Starohradská 569, Dolní Předměstí. ZIP CODE. 572 01, Polička, other part of the subject is located in the area of the debtor in the village Slané, district Kladno, Czech republic.

All costs associated with taking over the subject of the auction are paid by the buyer (auction winner).

The subject of the auction is sold in the state "as it stands and lies" (in total) in the sense of § 1918 of the Civil Code.

All acts performed in this tender are governed by Czech law. Any disputes arising from acts performed on [www.verejnedrazby.cz](http://www.verejnedrazby.cz) will be resolved before the Czech courts. All contractual documentation is only in the Czech language.

Due to the provisions of Section 295 (1) of the IR, the debtor, persons close to him and persons who form a group with him may not acquire property belonging to the property.

The seller warns that the final price is subject to the approval of the creditor and the seller.

## Subject of sale "A"

tender "A" at [www.verejnedrazby.cz/A3402](http://www.verejnedrazby.cz/A3402)

**Movable assets (PLEDGED ASSETS Česká spořitelna, a.s.):**

Detailed information can be found in the expert opinion available at:

[https://www.verejnedrazby.cz/data/file\\_3402\\_0.PDF](https://www.verejnedrazby.cz/data/file_3402_0.PDF)

set of equipment - set for pulling reinforced concrete cladding of cooling towers type ITT sliding scaffolding, folding formwork, consisting of the following components: starting tracks, masts, footbridges, formwork boards, vertical lashings, formwork locks, anchoring material, accessories and electrical equipment.

### Manufacturer

Chladicí věže Praha, a.s.  
Politických vězňů 912/10  
110 00 Praha 1  
Czech Republic

### Registrační údaje zařízení:

Title: A set of equipment for construction of the cooling tower casings

Designation: SZ-I

Year of production: 2011

Series: 1

### movables (SECURED ASSETS):

**Movable property, written in the debtor's property list as:**

**Item No. 157 - a set of tangible and movable property - a set for the construction of cooling towers published on sheet B, on 30 September 2015, resp .:**

Set consist of:
76 universal masts
154 universal footbridges
38 sets of starting tracks
3230 formwork boards of various variants
Accessories for various purposes
7 containers with mechanical parts of masts, complete electrical equipment and various accessories (the containers themselves are owned by a third party)

**Mast construction itself: 77 pieces (76 production + 1 test)**

**Complete construction of footbridges: 152 pieces**

**Complete construction of standard runways: 54 pieces**

**Complete construction of atypical starting tracks: 22 pieces**

These structures are in good condition, and the structures of the runways and footbridges are de facto ready for further use on the construction site.

The components of the masts that were intended for outdoor storage are in good condition and 90% of them can be used immediately for the assembly of masts.

The device also includes sheet metal formwork. It consists of formwork boards of different widths (600-3 types, 570, 450, 300, 150). Due to the absence of handling equipment, the inventory was performed by estimating the quantity based on the number of boards in the transport pallet and the number of pallets. The calculation was performed independently three times. The plates were stored in the following quantities:

metal formwork	
width	number of pieces
600 (3 tpy)	2432
570	228
450	114
300	228
150	228
<b>TOTAL</b>	<b>3230</b>

The contents of containers K1 to K7, in which part of the equipment is stored and which are owned by a third party, are as follows:

<b>container K1</b>
Downhill ramps for masts
Ramp crossmembers
<b>container K2 – electro material</b>
Main switchboard
Mast switchboards
Supporting structures of switchboards
Halogen lights
Switchboard roofs
Main cable entry in the protector
Heating wire for concrete
Grommets
<b>container K3</b>
Clamping plates
Guide stones
Safety nets (expired safety limits)
<b>container K4</b>
Starting track switch screws (4 types)
Support brackets (2 types)
Mast chassis 14
Mast drive rods
<b>Kontejner K5</b>
Connecting screws for masts (3 types)
Cardan mast drive nut
The lower bearing housing of the mast drive
Small material of the bearing housing of the mast drive
Mast drive connecting material
<b>container K6</b>
Fasteners for formwork boards
Mast wheels
Mast guide brackets
<b>container K7</b>
Extension and partitions of the footbridge
Fasteners for a set of devices

## Subject of sale „B“

Tender „B“ reachable at [www.verejnedrazby.cz/A5220](http://www.verejnedrazby.cz/A5220)

Detailed information can be found in the expert opinion available at:

[https://www.verejnedrazby.cz/data/file\\_5220\\_0.PDF](https://www.verejnedrazby.cz/data/file_5220_0.PDF)

### Movable assets (NONPLEGDED ASSETS):

Movable property, written in the debtor's property list as:

Movité věci
No. 158 – testing polygon
No. 159 – test bench

### Manufacturer:

Chladicí věže Praha, a.s.

Politických vězňů 912/10

110 00 Praha 1

Česká republika

The test bench consists of two basic parts of a lattice structure made of hot-dip galvanized profiles for the assembly of clamping and testing of masts under the. The test bench includes clamping elements, hydraulic unit, dynamometer HOTTINGER BALDWIN MESSTECHNIK, type U10M / 50 kN, two electrical switchboards, control panel and last but not least a computer with a program for controlling the load hydraulic unit, evaluation of the total load and deformation of the tested tower. The test bench was found to be missing a computer with test software. To test each mast, it will be necessary to secure these missing components, without which the test bench will be unusable.

The test polygon is specially designed for the preparation and training of workers before their involvement in the activities on the Set of equipment for drawing the cooling tower casings with natural draft of the company Chladicí věž Praha, a.s.

## Basic information about dector company

### Chladicí věže Praha, a.s.

The company Chladicí věž Praha, a. s. is a Czech construction company with a long tradition mainly in the field of construction and reconstruction of cooling towers for energy and industrial companies, as well as constructions especially in the field of industrial and civil engineering.

The establishment of the company dates back to the period just after World War II. In the years 1951 - 1992, within the national company Armabeton.

Since June 1999, the company Chladicí věž Praha has held a quality management system certificate ČSN EN ISO 9001. In March 2005 company obtained a certificate of occupational health and safety management according to OHSAS 18001. In 2007 company implemented certified EMS system to minimize negative impacts on the environment in accordance with the requirements of ČSN EN ISO 14001

#### Certification:

**ČSN EN ISO 9001, 14001, 18001**

### Company references - company participation in the construction or reconstruction of cooling towers

- cooling tower Považská Bystrica
- Počerady steam-gas power plant
- Dukovany nuclear power plant
- Mochovce nuclear power plant
- Tuzla thermal power plant
- Tušimice coal-fired power plant
- FORTISCHEM
- Kutná Hora biopower plant
- Chelyabinsk GRES
- Nizhegorodskaya AES
- Rostovskaya AES
- DUSLO Slovakia
- MONDI Ružomberok, Slovakia

## Location of technology:

### Repository Polička

Movable items *
<b>Equipment and technology</b>
Mast construction itself: 77 pieces (76 production + 1 test)
Complete construction of footbridges: 152 pieces
Complete construction of standard runways: 54 pieces
Complete construction of atypical starting tracks: 22 pieces
Larger mast components - stored outdoors
Formwork boards according to individual widths
600 (3 types) - 2432 pieces
570 - 228 pieces
450 - 114 pieces
300 - 228 pieces
150 - 228 pieces
Ties 477 pieces

\* individual number of pieces and items cannot be guaranteed

**Address:** Starohradská 569, 572 01 Polička – Dolní Předměstí, department Svitavy, Pardubický region, Czech republic

**GPS:** 49.7165319N, 16.2550219E



## Repository Slaný

Movité věci*
Kontejner K1
Kontejner K2
Kontejner K3
Kontejner K4
Kontejner K5
Kontejner K6
Kontejner K7
<b>zkušební stolice – Předmět prodeje „B“</b>
<b>zkušební polygon – Předmět prodeje „B“</b>

\* individual number of pieces and items cannot be guaranteed

**Adresa:** Obec Slaný, department Kladno, Středočeský region, Czech republic

**GPS:** 50.2304578N, 14.0869344E

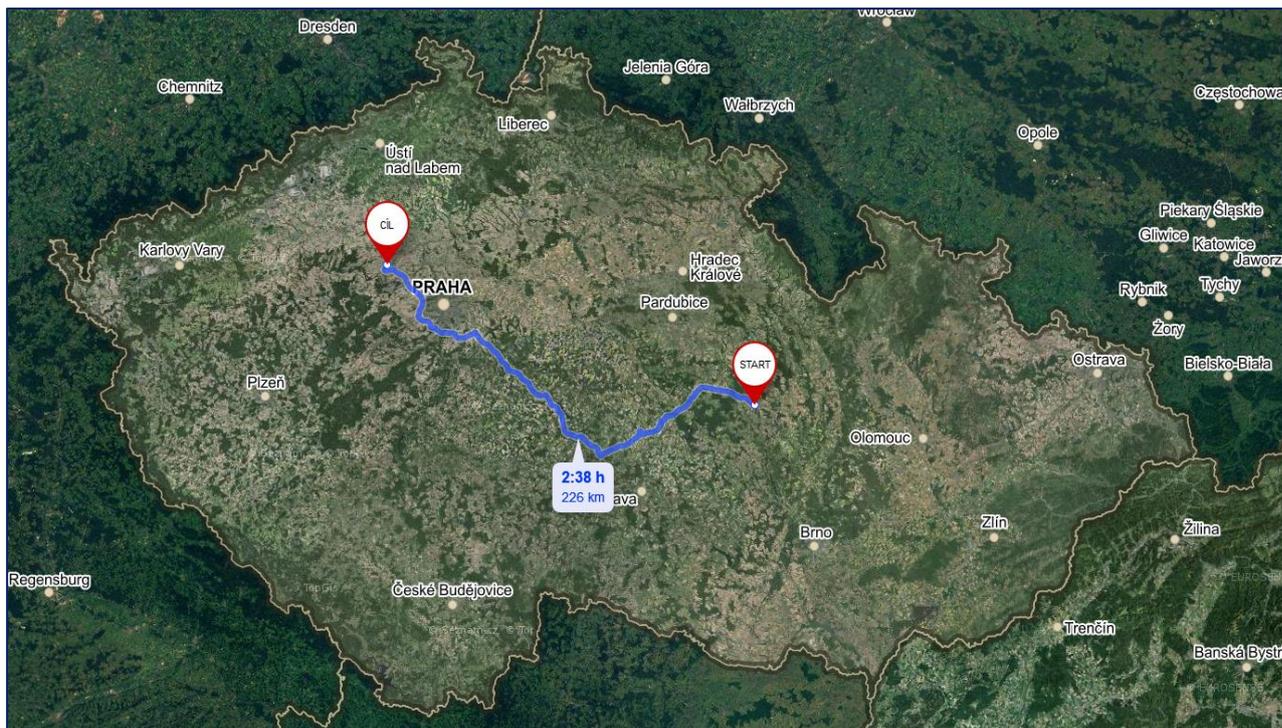
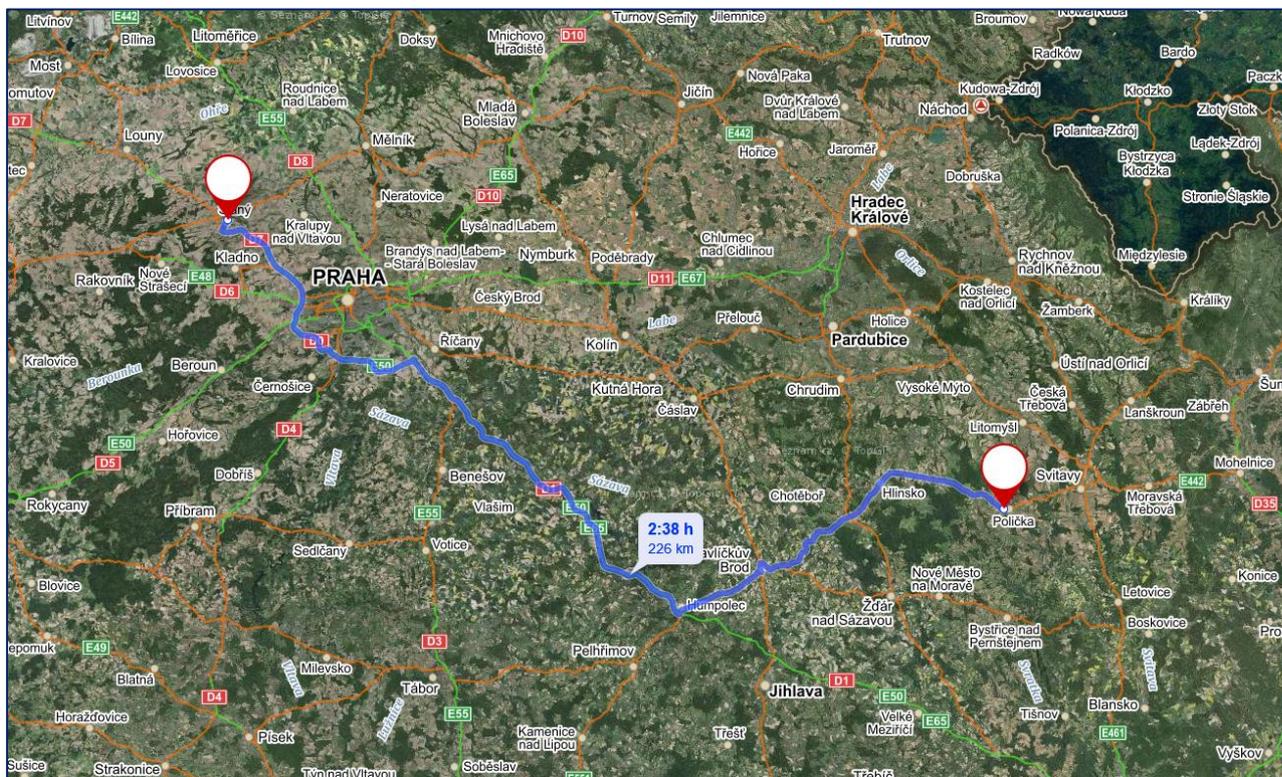


## Distance between repositories

226 km

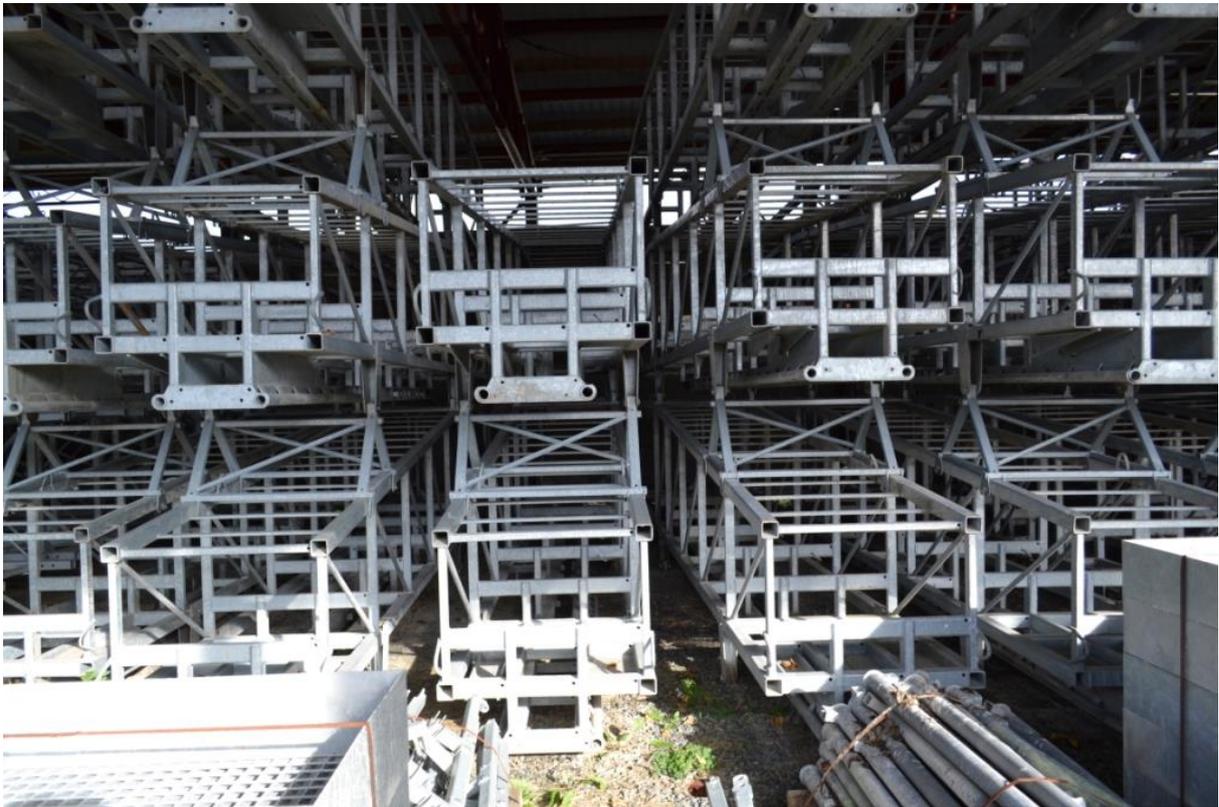
D7 and D1 highway

2,5 hours



## Photogallery subject „A“







## Photogallery subject „B“



